



AMENDMENT  
EXAMINING GROUP 3624

PATENT

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re application of:

JIVENDRA K. KALE

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Address:

208 Moraga Way

Orinda, CA-94563

Application No.: 09/672,116

Filed: September 27, 2000

For: INVESTMENT PORTFOLIO  
CONSTRUCTION METHOD AND  
SYSTEM

Confirmation No. 7098

Examiner: COLBERT, ELLA

Technology Center/Art Unit: 3624

AMENDMENT

Mailed: September 15, 2005  
At: Orinda, California

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

In response to the Office Action mailed June 15, 2005 on the above-referenced application, please enter the following amendments and remarks:

**Amendments to the Abstract** begin on page 2 of this paper.

**Amendments to the Claims** are reflected in the listing of claims which begins on page 3 of this paper.

**Remarks/Arguments** begin on page 8 of this paper.